



MobileSales

Travelling - Access our Sales Module through your Blackberry
Shoots Up Productivity and Profitability

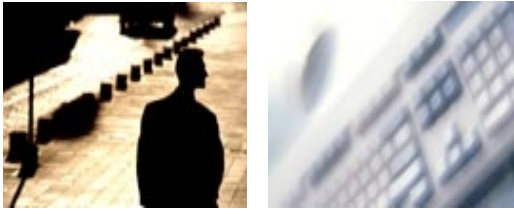


Your Customer Relationship - Our Solution

easySupport - easySales - easyContracts
easyInventory - easySelf-Service - easyPartner-Portal



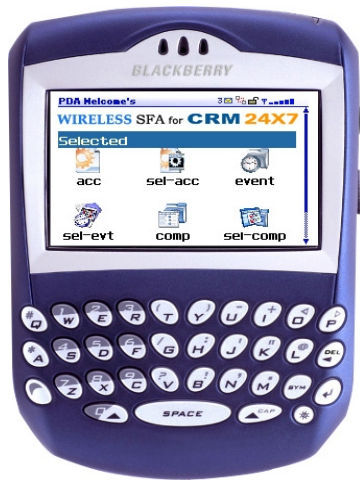
MobileSales



Mobile Sales :

Account

- ⇒ Enter Account Name, Account Status, Phone, Fax, Type of account, Email.
- ⇒ Save Account. (Account has multiple Companies under it)
- ⇒ Main button takes the user to the console page



Select Account

- ⇒ Search the account by Account id or Account type.
- ⇒ All the accounts matching the criteria are listed
- ⇒ Clicking any of the account opens the account in the edit mode with the list of companies under that account.
- ⇒ Clicking any of the company from the list, opens the company in the edit mode where the user can add a contact for the company

- ⇒ The contact can be saved and the same will be listed in the grid from where the user can create a New Lead.

New Company

- ⇒ Enter the Company name
- ⇒ Get Account' lists all the accounts for the user to associate that company with any of the existing account.
- ⇒ An existing address can be selected using the select address or a new address can be created.
- ⇒ New Account button lets the user create a new account for that company

Select Company

- ⇒ Search the company by Company Id, Account Id or Company Name.
- ⇒ All the companies matching the criteria are listed.
- ⇒ Clicking any of the company opens the company in the edit mode with the list of contacts under that company.
- ⇒ A new lead can be created either by adding a new contact or selecting an existing contact.

Event

- ⇒ Create event from the calendar
- ⇒ Mark event as business or Personal
- ⇒ Any meeting notes of the user can be entered in the notes text area
- ⇒ Save the event

Lead By ID

- ⇒ Find Lead by Id opens the Lead page in the edit mode from where the lead info can be edited
- ⇒ Products can be added.
- ⇒ Interactions (phone or notes) can be added which will be displayed on interaction history tab.



Sales Head Quarters

USA

CRM24X7

4475 S. Clinton Avenue
South Plainfield, NJ 07080
Ph : +1-908-222-1385
Fax: +1-908-412-6295
Email: info@crm24x7.com
www.crm24x7.com

MIDDLE EAST

E CONCEPT

P.O.Box: 62542
Dubai, UAE
Ph : +971-4-3514562
Fax: +971-4-3514563
Email: dubai@crm24x7.com

INDIA

COCHIN

CRM SOFTWARES PVT. LTD.
39/5673, Amigo House,
2nd Floor, Thoundayil Road,
Ernakulam - 682036
Ph : +91-484-2393877
Mob: 093884-64489
Email: info@crm24x7.com

CHENNAI

14/A, Annanagar, Near Thiruveka Park,
Chennai-600031, Mob:98403-39025

COIMBATORE

PSG STEP, Peelamedu,
Coimbatore-641004,
Mob:98434-95757